

Patient Privacy: Patient information will never be disclosed or sold to an individual or company. The information you provide herein is used solely by us for administrative, diagnostic, and/or treatment purposes, and will be treated in the strictest confidence.

Name _____ Date _____
Address: _____ Telephone: _____
Alt. Telephone _____
City _____ Marital Status: _____
State _____ Zip _____ Live With: _____
Email Address: _____
Age: _____ Gender: _____ Date of Birth: _____

Occupation: _____ Hours Per Week: _____
Employer: _____ Work Address: _____

How did you hear about us? _____ Do you have any family members that are patients with us? _____

Emergency Contact Name: _____ Relationship to you: _____
Emergency Contact Number: _____ Address: _____

CONTEXT OF CARE REVIEW: Successful health care and preventive medicine are only possible when the physician has a complete understanding of the patient physically, mentally, and emotionally. The nature of your responses to the following questions will go a long way in assisting our understanding of your truest desires. Your time, thoughtfulness, and honesty in completing this overview will greatly aid us to assist your health needs.

Why did you choose to come to us:

What do you know of our approach to wellness?

What three (3) expectations do you have from this visit?

What long term expectations do you have of our doctor?

What is your present level of commitment to address any underlying causes of your signs/symptoms that relate to your lifestyle?
(Please rate on a scale of 1 to 10, 10 being totally committed)

1 2 3 4 5 6 7 8 9 10

What behaviors/habits do you currently engage in regularly that you believe support your health?

What behaviors/habits do you currently engage in regularly that you believe are self-destructive?

What potential obstacles do you foresee in addressing the lifestyle factors which are undermining your health and in adhering to the therapeutic protocols which we will be sharing with you?

Who will sincerely support you consistently with the beneficial lifestyle changes you will be making?

Wellness is a balance of many factors. By choosing a number in each scale, rate your level of satisfaction in each area of your life. For example, if you are extremely happy with your career, choose 9 or 10. Do the same for each area of your life.

Physical Environment

Career

Money

Health

Significant Other/Romance

Fun & Recreation

Personal Growth

Family & Friends

Are you currently receiving health care? Yes No

If yes, where and from whom?

If no, when and where did you last receive medical or health care?

What was the reason?

What are your most important health problems? List as many as you can in order of importance:

Do you have any contagious diseases at this time? Yes No

If yes, what?

FAMILY HISTORY

Do you have a family history of any of the following?

Cancer	Arthritis	Mental Illness	Kidney Disease
Epilepsy	Asthma	Hives	Stroke
Anemia	Heart Disease	Tuberculosis	High Blood Pressure
Diabetes	Glaucoma	Hay Fever	

Any other relevant family history?

What is your heritage?

CHILDHOOD ILLNESS

Scarlet Fever	Diphtheria	Rheumatic Fever
Mumps	Measles	German Measles

HOSPITALIZATION, SURGERY, IMAGING

What hospitalizations, surgeries, X-Rays, CAT Scans, EEG, EKG's have you had?

ALLERGIES

Are you hypersensitive or allergic to any drugs?

Any foods?

Any environmental influences or chemicals?

CURRENT MEDICATIONS

Do you take or use

Laxatives

Pain relievers

Antacids

Cortisone

Appetite suppressants

Antibiotics

Tranquilizers

Thyroid medication

Sleeping pills

Please list any prescription and OTC medications, vitamins, or other supplements you are taking:

GENERAL

Height:

Weight:

Weight 1 year ago:

Maximum Weight:

When:

When during the day is your energy the best?

Worst?

TYPICAL FOOD INTAKE

Breakfast:

Lunch:

Dinner:

Snacks:

To Drink:

HABITS

Main interests and hobbies?

Do you exercise?

If yes, what kind?

How often?

Watch television?

How many hours/day?

Do you read?

How many hours/day?

Do you have a religious or spiritual practice?

If yes, what?

Smoked previously?

How many years?

How many cigarettes/day?

Y = CONDITION YOU HAVE NOW

Average 6-8 hours sleep daily
 Sleep well
 Awaken rested
 Have a supportive relationship
 Have a history of abuse
 Experienced major traumas
 Used recreational drugs
 Been treated for drug dependence
 Use alcoholic beverages
 Been treated for alcoholism
 Enjoy your work

N = NEVER HAD

Take vacations
 Spend time outside
 Eat 3 meals/day
 Go on diets often
 Eat out often
 Drink coffee
 Drink black tea/green tea
 Drink cola/other pop
 Drink or eat refined sugar
 Add salt to food

P = PROBLEM IN PAST

REVIEW OF SYSTEMS

Y = CONDITION YOU HAVE NOW**MENTAL / EMOTIONAL**

Treated for emotional problems
 Mood swings
 Considered or attempted suicide
 Poor concentration

N = NEVER HAD

Depression
 Anxiety or nervousness
 Tension
 Memory problems

P = PROBLEM IN PAST**IMMUNE**

Reactions to immunizations
 Chronic Fatigue Syndrome
 Chronically swollen glands

Reactions to vaccinations
 Chronic infections
 Slow wound healing

ENDOCRINE

Hypo/hyperthyroid
 Hypoglycemia
 Excessive thirst
 Fatigue

Heat or cold intolerance
 Diabetes
 Excessive hunger
 Seasonal depression

NEUROLOGIC

Seizures
 Muscle weakness
 Loss of memory
 Vertigo or dizziness

Paralysis
 Numbness or tingling
 Easily stressed
 Loss of balance

SKIN

Rashes
 Acne, boils
 Color change
 Lumps

Eczema, Hives
 Itching
 Perpetual hair loss
 Night sweats

Y = CONDITION YOU HAVE NOW**N = NEVER HAD****P = PROBLEM IN PAST****HEAD**

Headaches
Migraines

Head injury
Jaw/TMJ problems

EYES

Spots in eyes
Impaired vision
Blurriness
Color blindness
Double vision

Cataracts
Wear glasses or contacts
Eye pain or strain
Tearing or dryness
Glaucoma

EARS

Impaired hearing
Earaches

ringing
Dizziness

NOSE AND SINUSES

Frequent colds
Stiffness
Sinus problems

Nose bleeds
Hay fever
Loss of smell

MOUTH AND THROAT

Frequent sore throat
Teeth grinding
Gum problems
Dental cavities

Copious saliva
Sore tongue or lips
Hoarseness
Jaw clicks

NECK

Lumps
Goiter

Swollen glands
Pain or stiffness

RESPIRATORY

Cough
Spitting up blood
Asthma
Pneumonia
Emphysema
Pain on breathing
Shortness of breath at night
Tuberculosis

Sputum
Wheezing
Bronchitis
Pleurisy
Difficulty breathing
Shortness of breath
Shortness of breath laying down

CARDIOVASCULAR

Heart disease
High or low blood pressure
Blood clots
Rheumatic fever
Swelling in ankles

Angina
Murmurs
Fainting
Palpitations/fluttering
Chest pain

Y = CONDITION YOU HAVE NOW**N = NEVER HAD****P = PROBLEM IN PAST****GASTROINTESTINAL**

Trouble swallowing
 Change in thirst
 Change in appetite
 Nausea or vomiting
 Ulcer
 Jaundice (yellow skin)
 Gall Bladder disease
 Liver disease
 Hemorrhoids

Heartburn
 Abdominal pain or cramps
 Belching or passing gas
 Constipation
 Diarrhea
 Bowel movements: How often?
 Is this a change?
 Black stools
 Blood/mucus in stool?

URINARY

Pain on urination
 Frequency at night
 Frequent infections

Increased frequency
 Inability to hold urine
 Kidney stones

MUSCULOSKELETAL

Joint pain or stiffness
 Broken bones
 Muscle spasms or cramps

Arthritis
 Weakness
 Sciatica

BLOOD/PERIPHERAL VASCULAR

Easy bleeding or bruising
 Deep leg pain
 Varicose veins

Anemia
 Cold hands/feet
 Thrombophlebitis

FEMALE REPRODUCTION/BREASTS

Age at first menses
 Age at last menses
 Length of cycle
 Duration of menses
 Painful menses
 Heavy menses
 PMS
 if Yes, what are your symptoms?
 Endometriosis
 Ovarian cysts
 Difficulty conceiving
 Cervical dysplasia
 Sexual difficulties
 Gonorrhea
 Herpes
 Are you sexually active
 Do you do breast self exams
 Breast pain/tenderness
 Breast lumps

Date of last annual exam (PAP)?
 Are cycles regular
 Bleeding between cycles
 Pain during intercourse
 Clotting
 Discharge
 Birth control
 What type?
 Number of pregnancies
 Number of live births
 Number of miscarriages
 Number of abortions
 Menopausal symptoms
 Abnormal PAP
 Chlamydia
 Condyloma
 Syphilis
 Sexual orientation
 Nipple discharge